



### Designation of Contingent Beneficiary of TFSA

Please scan and send the completed form to: [support@wealthsimple.com](mailto:support@wealthsimple.com)

Annuitant's Name	Complete Account Number

In accordance with the Declaration of Trust for the Tax-Free Savings Account ("TFSA") the undersigned revokes any beneficiary designation heretofore made in respect thereof and hereby designates the undermentioned Designated Successor Holder as designate of the proceeds payable under such Account in the event of death of the undersigned. I assume responsibility for ensuring that this designation is valid under the laws of Canada and its Provinces and Territories as may be applicable. It is my sole responsibility to ensure that my designation is effective and changed when appropriate.

In the event of my death, I elect my spouse named below as the Designated Successor Holder, if he or she survives me and is my spouse on the date of my death.

Name of Designated Successor Holder	Relationship	Address of Designated Successor Holder	Social Insurance Number

The undersigned wishes to designate a contingent beneficiary(ies) to receive any proceeds under this Account if the Designated Successor Holder, named above, should die before you. In that event, a contingent beneficiary(ies) listed below will automatically be entitled to the benefit that would have been payable to the Designated Successor Holder.

Name of Beneficiary	Relationship	Address of Beneficiary	Percent

Total \_\_\_\_\_%

If the above Designated Successor Holder or contingent beneficiary(ies) are not living at the time of my death, I designate my estate as beneficiary under the TFSA.

**Caution Applicable to All Provinces Except Quebec:** Your designation of successor holder or beneficiary(ies) by means of a designation form of this document will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your successor holder or beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

\_\_\_\_\_  
Annuitant's Signature

\_\_\_\_\_  
Date